



## REFERRAL TO REHABILITATION OR LONG TERM FACILITY

**Please keep in mind that each person in need of rehabilitation or sub acute care will be with the health care services for a long time – your time spent on a quality base line document will be a very worthwhile investment for other people along the line.**  
**Failure to provide the information requested on all the pages will make it impossible to consider admission of the patient.**  
**Please complete in detail and in legible handwriting.**

### THE COMPLETION OF THIS SECTION IS COMPULSORY

#### CLIENT'S PERSONAL INFORMATION

First name: \_\_\_\_\_ Residential address: \_\_\_\_\_

Surname: \_\_\_\_\_

Gender:  Male  Female

ID No / Date of Birth: \_\_\_\_\_

Contact no: \_\_\_\_\_

Referring health worker: \_\_\_\_\_

Referring Hospital / Clinic: \_\_\_\_\_ Tel: \_\_\_\_\_

Hospital / CHC folder no: \_\_\_\_\_ Date: \_\_\_\_\_

Dept: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Ward: \_\_\_\_\_

#### Reason for referral – please tick the most appropriate block(s)

- Rehabilitation  Tube feed  other (describe) \_\_\_\_\_
- Nursing care: short term  Terminal care \_\_\_\_\_
- Nursing care: long term  Respite \_\_\_\_\_

Is this a self-referral?  Yes  No

Is this client known to a social worker?  Yes  No

If yes: Name: \_\_\_\_\_ Contact details: \_\_\_\_\_

Is the client / next of kin aware of this application and the financial implications thereof?  
 Yes  No

Clients' Name:

Surname:

**THE COMPLETION OF THIS SECTION IS COMPULSORY**

Names and addresses of Responsible Relatives / friends / significant others:

Relationship	Name	Address	Telephone no.

**FAMILY BACKGROUND**

Home Language: \_\_\_\_\_

Client lives  Alone  With Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Client's marital status Married  Divorced  Single  Widowed

Does Spouse work?  Yes  No

Housing Conditions  Boarding  Self Owned  Rented  No fixed Abode

**FINANCIAL CIRCUMSTANCES**

Applicant is in receipt of  A work pension  Old age pension  Disability grant

Maintenance grant  Attendant's allowance  Other

Is the client currently employed?  Yes  No

Is the client expected to return to work?  Yes  No

Monthly income  R0 – R4000  R4001 – R8000  More than R8000

Has application for pension / grant been lodged?  Yes  No  N/A

Where: \_\_\_\_\_ When: \_\_\_\_\_

Is client on a medical aid?  Yes  No

Name of Medical aid: \_\_\_\_\_ Membership Ref. No. of Medical aid: \_\_\_\_\_

Does the applicant have a burial policy?  Yes  No

Name: \_\_\_\_\_ Value: \_\_\_\_\_

If relevant, WCA / RAF claim no.: \_\_\_\_\_ Date of injury: \_\_\_\_\_

Clients' Name:

Surname:

**THE COMPLETION OF THIS SECTION IS COMPULSORY**

**GENERAL**

Have the client and carer been informed of the prognosis?  Yes  No

Has an application been lodged at any old age home / institution?  Yes  No  N/A

Name of institution: \_\_\_\_\_ Date lodged: \_\_\_\_\_ Date approved: \_\_\_\_\_

Community resources contacted (specify): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Future planning regarding discharge: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PRIMARY CARER CONTACT DETAILS:**

The Primary Carer responsible for all matters related to client, including discharge planning:

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Contact no.:** \_\_\_\_\_

**E-mail address:** \_\_\_\_\_

**Information completed by:**

Name: \_\_\_\_\_ Designation: \_\_\_\_\_

Contact no: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Date: \_\_\_\_\_

Clients' Name:

Surname:

**THE COMPLETION OF THIS SECTION IS COMPULSORY**

**MEDICAL REPORT INFORMATION**

**A medical practitioner must complete this section. The referral will only be considered with the relevant information. If no medical practitioner is available, please indicate whether the client will:**

fax       post       deliver a medical discharge form.

**Date of admission at referring hospital:** \_\_\_\_\_

**Date of discharge from referring hospital:** \_\_\_\_\_

**Diagnosis:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Date of onset:** \_\_\_\_\_

**Present symptoms:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Prognosis:** \_\_\_\_\_

**Clinical summary:** (Please attach, if possible, copies of RELEVANT investigations and reports)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list all investigations done (as this avoids duplication). Please list all surgical interventions and dates.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Special needs regarding weight bearing and mobilization:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Clients' Name:

Surname:

**THE COMPLETION OF THIS SECTION IS COMPULSORY**

Is the client on medication?  Yes  No

If yes, please list below:

(On discharge, one month's supply of current medication must accompany the client. Please indicate if medications need to be tapered or discontinued, and if so, when.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Follow up appointments or readmission date at referring hospital: \_\_\_\_\_

**Medical information completed by:**

Name: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Contact no: \_\_\_\_\_ Date: \_\_\_\_\_

**CARE INFORMATION**

**A nursing professional should ideally complete this section.**

Does it appear as if the client is keen to help him / herself?  Yes  No

Have there been any previous attempts at rehabilitation?  Yes  No

Please provide further details:

	Totally dependant	Physical / Verbal help	Supervision	Independent
Eating / drinking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dressing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Washing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toileting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is the client a wheelchair user?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If yes, propelling of chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transfer in / out of chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ownership of a wheelchair	<input type="checkbox"/> Bought	<input type="checkbox"/> Rented	<input type="checkbox"/> Loan	<input type="checkbox"/> Provincial Government
Are assistive devices used for walking?		<input type="checkbox"/> Yes <input type="checkbox"/> No		

If yes, what is used? \_\_\_\_\_

Clients' Name:

Surname:

Level of consciousness: \_\_\_\_\_

Nasogastric tube:  Yes  No      Tracheostomy:  Yes  No

Bladder control:  Continent  Incontinent      Catheter:  Yes  No

Catheter cared for by: \_\_\_\_\_

Bowel action:  Continent  Incontinent  Constipation  Normal  Diarrhoea

Body weight:  Overweight  Normal  Underweight

Are there periods of confusion?  Yes  No

Does the client demonstrate aggressive behaviour?  Yes  No

Wounds / Pressure sores present  Yes  No

	Site	Size	Depth	Current care
If yes: Details of Wounds / Pressure sores	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Care information completed by:

Name: \_\_\_\_\_  Nurse  Family member

E-mail address: \_\_\_\_\_

Contact no: \_\_\_\_\_ Date: \_\_\_\_\_

Clients' Name:

Surname:

**COMPLETION OF THIS SECTION IS COMPULSORY IF REFERRING CLIENT FOR REHABILITATION**

**FUNCTIONAL REPORT**

**An occupational therapist or a physiotherapist should ideally complete this section.**

General status: \_\_\_\_\_

Respiration: \_\_\_\_\_ Sight: \_\_\_\_\_

Hearing: \_\_\_\_\_ Speech: \_\_\_\_\_

Bladder and Bowel control: \_\_\_\_\_

**PHYSICAL STATUS:**

		Left			Right		
Muscle power	Trunk	<input type="checkbox"/> /5			<input type="checkbox"/> /5		
	Upper limbs	<input type="checkbox"/> /5			<input type="checkbox"/> /5		
	Lower limbs	<input type="checkbox"/> /5			<input type="checkbox"/> /5		
Basic tone / Spasticity	Trunk	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
	Upper limbs	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
	Lower limbs	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
Sensation	Trunk	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
	Upper limbs	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
	Lower limbs	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>	Decr <input type="checkbox"/>	Normal <input type="checkbox"/>	Incr <input type="checkbox"/>
		LEFT			RIGHT		
Contractures	Upper limbs	<input type="text"/>			<input type="text"/>		
	Lower limbs	<input type="text"/>			<input type="text"/>		
Hand function	Grasp	<input type="text"/>			<input type="text"/>		
	Co-ordination	<input type="text"/>			<input type="text"/>		

**Clients' Name:**

**Surname:**

**PHYSICAL ABILITY:**

	Totally dependant	Physical / Verbal help	Supervision	Independent
Eating / drinking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dressing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Washing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toileting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wheelchair user?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Propelling of chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transfer in / out of chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Wheelchair (only if yes above) Type: \_\_\_\_\_ Cushion: \_\_\_\_\_

Ambulation: Assistive devices: \_\_\_\_\_ Max.Distance: \_\_\_\_\_

Mental status: Orientated:  Yes  No Short-term memory intact?  Yes  No

Motivation:  Poor  Average  Good  Excellent

**TREATMENT GIVEN:**

**Physiotherapy:**

Treatment given: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Progress of the client: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

For how long was the treatment given and how often? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



**Clients' Name:**

**Surname:**

**Occupational Therapy:**

Treatment given: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Progress of the client: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

For how long was the treatment given and how often? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Speech Therapy:**

Treatment given: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Progress of the client: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

For how long was the treatment given and how often? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Physiotherapist information completed by:**

Name: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Contact no: \_\_\_\_\_

Date: \_\_\_\_\_

**Clients' Name:**

**Surname:**

**Occupational therapist information completed by:**

Name: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Contact no: \_\_\_\_\_

Date: \_\_\_\_\_

**Speech therapist information completed by:**

Name: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Contact no: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE FAX THE COMPLETED FORM TO: 021 370 2400  
FOR ATTENTION: THE WCRC BED MANAGEMENT TEAM**

**FOR FURTHER ENQUIRIES TELEPHONE: 021 370 2366/7**